POWYS WARM GYNNES POWYS

In association with….

NEW DIRECTION GROUP | Robert Owen Community Banking | Care & Repair | WARM WALES CYMRU GYNNES | Powys | VERTEX CARBON

Offering bespoke professional Finance and Energy solutions……

Warm Powys (Scheme)

From 11th October 2022, Warm Powys (previously WWPESS - Warm Wales Powys Energy Savings Scheme) was established as the **ONLY scheme approved by Powys County Council**. Ran by a dedicated assigned Scheme Coordinator who liaises with you from start to finish through your project, ensuring a high-quality installation through our dedicated and accredited panel of installers.

There's many additional benefits applying via our Scheme not available on any other Scheme throughout the UK, totally bespoke to Powys residents. The Schemes recent evolution sees it combine different funding pots to help subsidise project install costs. It offers a fixed price scheme with as many upgrades you wish to include (property logistics permitting). No project is fully funded, however, grant funding is available for ALL households in Powys with the level of funding determined by your personal circumstances and your qualifying Route.

Maximum funding is available to households where;

- the property owner whether owned by yourself, a second home or rented out to tenants
- you are replacing a non renewable heating system *(Oil, Mains Gas, LPG or electric)*
- you can self certify your household income as <£35k p.a. (for Solar PV funding to get the maximum available grant)
- your property has an EPC rating of E,F or G *(for Solar PV funding to get the maximum grant)*
- you haven't had government funding for a heat pump or biomass boiler *(for new heating system only)*

Unfinished self build properties are not eligible. Any occupant in the property can qualify under the scheme utilising the most beneficial option to maximise any grant payable.

The main advantages of the Scheme include;

- A more ***bespoke flexible underwriting criteria*** making it easier to qualify for funding. You don't need to be on benefits, and we anticipate *anyone* suffering from poor health, on a low income or in fuel poverty will qualify for maximum funding. However, ***ALL Powys householders*** can benefit from substantial funding towards their project and benefit from the Scheme.
- Your project offers a ***fixed price guarantee and sustantial grant funding subsidy.***
- Fully inclusive ***12-year manufacturer free servicing and maintenance package with intuitive warranty.***
- A ***dedicated expert Scheme Coordinator*** for advice, support and project liaison.
- Access to a ***5-year interest and fee free loan*** *(upto £20,000 unless by special approval)* to cover any customer contribution towards your project costs from Robert Owen Community Banking *(subject to affordability check and approval).*
- Free ***energy advice*** (post installation) through dedicated energy advocates from our Scheme affiliation with Care & Repair or our in-house technical surveyor to help maximise your savings by ensuring you're on the right and best energy tariff to fit your energy use time and amount.

Aim of the Scheme

The aim of the scheme is to provide ALL residents an opportunity to receive substantial grant funding for households that wish to retrofit new renewable improvement measures such as an air Source heat pump and new central heating system to the existing heating/hot water system and Solar PV panels for self-generation including substantial battery storage.

We can also look to maximise the insulation measures to transform your properties energy efficiency and certain insulation levels may be needed as a condition of any funding. Post installation fuel savings will be between 50-85%

**85% fuel bill reduction based on the minimum and maximum fuel savings achievable on heat and hot water demand obtained from EPCs pre and post install of measures.*

What happens next?

- Register your interest by email to the Scheme Coordinator stating which Route you believe you qualify under OR complete an application form online.or with the Scheme Coordinator to determine eligibility route under the Scheme.
- Supply the minimum evidence requirements for your chosen Route to verify and formalise your application and any further information requested in support of your application both pre and/or post install by us or associated 3rd parties involved with your funding.
- The Scheme Coordinator will confirm your eligibility route and book in a whole-house survey (retrofit assessment). This confirms the property's energy (in)efficiency and condition to confirm potential measures available and/or required as part of your project.
- The scheme coordinator then provides the customer with a provisional bespoke funding quote/offer confirming the level of funding and customer contribution required.
- On provisional agreement by you, your job is allocated to the installer for final technical survey to confirm job viability and agree logistics with customer. This is followed up with (if necessary) a revised quote for contractural purposes.

Installation of qualifying measures

If your property is considered suitable for works, the Scheme Coordinator will allocate your project to one of our trusted & accredited Scheme installers. Permission and access will need to be provided by the owner/resident to enable smooth delivery of all works. You are able to pick and choose the measures you wish to have installed but some measures attract more funding than others. The Scheme Coordinator will advise you on the combination of measures to achieves the best results and maximises funding as directed and recommended from the Retrofit Assessment completed on your property. Please see our 'frequently asked questions' sheet for more details.

ENERGY EFFICIENY MEASURES AVAILABLE

- ***Air Source Heat Pump with upgraded central (radiator) heating system and specialist water Cylinder including all ancillaries***
- ***SMART Heating or Zone Controls*** *(Standard or Time Temperature Zone Controls)*
- ***Solar PV & Battery Storage***
- ***Mains Gas Boiler***
- ***High Heat Retention Storage Heaters***
- ***Loft Insulation***
- ***Room in Roof/sloping/flat roof Insulation***
- ***Cavity Wall Insulation***
- ***Ventillation strategy & draught proofing***

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Application Form & Pricing Structure

Warm Powys Scheme Coordinator: Andrew Condren (New Direction Energy & Financial Ltd)

Air Source Heat Pumps

To include all parts & labour and inclusive of VAT as below;

- Intergas Xceed or Grant Aerona Heat Pump including all neccessary main pipework and ancilaries/controls.
- Specialist heat pump hot water cylinder (upto 180l) including all filters and acilaries
- Removal and disposal of old system *(not oil tank)* and full commisioning of new system.
- **12 year** - BRONZE PLAN *full service, maintenance and warranty package* and 6 year insurance backed guarantee (IBG) for workmanship and insolvency, all labour & VAT *(worth over £4,000).*
- **Interest free loan** (up to £20,000) through Robert Owen Community Banking *(subject to affordability check and approval).*
- **Free pre retrofit assessment & post install EPC** registering the new improved energy rating of the property
- **Free Energy Advice** service through Care & Repair to maximise the energy savings on your new system.

SMALL – 4kw-6.99kw - **£15,995** ☐

MEDIUM - 7kw-9.99kw - **£16,995** ☐

LARGE – 10kw-12.99kw - **£17,995** ☐

XLARGE – 13-18.99kw - **£18,995** ☐

Additional Heat Pump/s (Cascaded systems) - **£4-6,500** ☐

Larger Cylinder – 210l - **£250** ☐ 250l - **£500** ☐ 300l - **£750** ☐

Single Radiator - (including pipework & TRVs) K2s - **£275** ☐ Verticals & K3s - **£375** ☐

Solar PV & Battery Storage

Full standard system to include 10 or 25 year manufacturers warranty, 6 year insurance backed guarantee for workmanship and insolvency, all parts, scaffolding, anillaries & labour as below *(priced based on standard in bold);*

- **Solax *3.68**/6.0/7.5kw **hybrid inverter** with *10 year warranty* *(6/7.5kw inverters require DNO permission)*
- **440w Trinasolar Vertex S+** all black panels with *25 year warranty* including all ancillaries
- **5.8kw Solax Triple Power battery** with *10 year warranty* including all ancillaries

Full System Cost - **£6,495** (please add number of panels required below) ☐

Panel cost (each) - <451w - **£250** ☐ **No.** 451-500w - **£300** ☐ **No.** 501-600W - **£350** ☐ **No.**

Larger Hybrid Inverter – 5kW - **£495** ☐ 6kW - **£695** ☐ 7.5kW - **£995** ☐ 10kW - **£1,295** ☐

Battery upgrade - 9.4kW - **£1,695** ☐ 11.6kW - **£1,995** ☐

Additional Battery 5.8kW - **£1,995** ☐ **No.** 9.4kW - **£2,695** ☐ **No.**

EV Charger

Fully installed and inclusive of all ancillaries. 7kW EV Charger including a 10 year manufacturers warranty and a £500 Scheme Grant *(already deducted from price quoted).* **£1,250** ☐

Extended Breakdown & Maintenance Cover

This provides comprehensive cover to work alongside the plans standard warranties. It provides breakdown cover and Solar PV servicing with the option to also cover your full central heating system and ancillaries on top of the main components already covered as standard. Please choose one of the options below:

Package	Best For	Key Benefit
Bronze	Customers wanting warranty protection	Annual servicing only (ASHP **OR** Solar PV)
Silver	Customers wanting peace of mind	Annual servicing + breakdown cover (ASHP **OR** Solar PV)
Gold	Homes with heat pump, solar PV & battery wanting warranty protection	Annual servicing only (Includes both ASHP **&** Solar PV)
Platinum	Maximum protection for your whole system installation	Annual servicing + breakdown cover (Includes both ASHP **&** Solar PV)
Complete	Total cover for your whole system installation	Annual servicing, breakdown cover & maintenance (Includes both ASHP, Solar PV & Central Heating System)

Plan Costs

Please choose and tick the box applicable from one of the plans below also confirming if you wish to utilise the interest free loan facility;

Plan Type	Annual Plan	5 Year Plan	10 Year Plan	12 Year Plan
Bronze *(Heat Pump/Cylinder)*	INCLUDED FREE	INCLUDED FREE	INCLUDED FREE	INCLUDED FREE
Bronze *(Solar PV/Battery)*	£199 + VAT (£19.90 pm) ☐	£945 + VAT (£18.90 pm) ☐	£1,799 + VAT (£17.99 pm) ☐	£2,090 + VAT (£17.41 pm) ☐
Silver *(Heat Pump/Cylinder)*	£299 + VAT (£29.90 pm) ☐	£1,425 + VAT (£28.50 pm) ☐	£2,699 + VAT (£26.99 pm) ☐	£3,150 + VAT (£26.25 pm) ☐
Silver *(Solar PV/Battery)*	£250 + VAT (£25.00 pm) ☐	£1,175 + VAT (£23.50 pm) ☐	£2,250 + VAT (£22.50 pm) ☐	£2,625 + VAT (£21.88 pm) ☐
Gold	£385 + VAT (£38.50 pm) ☐	£1,825 + VAT (£36.50 pm) ☐	£3,450 + VAT (£34.50 pm) ☐	£3,999 + VAT (£33.33 pm) ☐
Platinum	£495 + VAT (£49.50 pm) ☐	£2,350 + VAT (£47.00 pm) ☐	£4,455 + VAT (£44.55 pm) ☐	£5,199 + VAT (£43.33 pm) ☐
Complete	£525 + VAT (£52.50 pm) ☐	£2,495 + VAT (£49.90 pm) ☐	£4,725 + VAT (£47.25 pm) ☐	£5,499 + VAT (£45.83 pm) ☐

Insulation Measures

All measures below to include all parts & labour with a 25 year manufacturer warranty and 2 year insurance backed guarantee against workmanship and insolvency. Prices are exclusive of VAT.

Cavity Wall Insulation – **£495** + £35 per m2 ☐

Loft Insulation - (to include renewable mineral wool and cross flow ventillation to loft) - **£495 +**

100mm: £19.50 per m2 ☐ **170mm:** £27 per m2 ☐ **200mm:** £31.50 per m2 ☐ **300mm:** £39.50 per m2 ☐

Internal Wall Insulation/Room in roof/sloping/flat ceiling insulation

(100/150mm PIR and/or mineral wool as indicated, including reskim of affected area).

£495 + 100mm - **£99 per m2** ☐ 150mm - **£119 per m2** ☐

Loft Insulation-TOTAL m2 Required:_____**CWI** - TOTAL m2 Required:_____**RIR/SC** - TOTAL m2 Required:_____

Ventillation

Per -DMEV - **£295** ☐ Per - Door Undercuts - **£45** ☐ Per - Window Trickle Vents - **£65** ☐

TOTAL COSTS

Measure	Cost (Net)	VAT (1&2 @0%, 3 @ 20%)	Cost (Gross)
(1) Air Source Heat Pump	£	£	£
(2) Solar PV (EV Charger)	£	£	£
(3) Insulation & Ventillation	£	£	£
(4) Sevicing & Maintenance	£	£	£
		Grant Funding	Customer Cont.
Total Cost (Gross)	£	£	£

APPLICANT DETAILS

Applicant/s and all other occupiers' details. *(Please use name and address as shown on Council Tax Bill and/or Benefit letter).*

Title	Name	Applicant/Owner or Occupier	DOB	Address		
Tel:		Email			Postcode	

1 What is your current heating fuel? (If no central heating is present use fuel used by main room heaters)

☐ Mains Gas ☐ Oil ☐ LPG ☐ Electric ☐ Solid Fuel ☐ Other_____

2 Do you live in the property as your only or main residence? ☐ YES ☐ NO

3 Does the applicant own the property? ☐ YES ☐ NO

4 Is the applicant a tenant? ☐ YES ☐ NO

If you are a tenant, please give details of your landlord. We will contact the landlord for permission:

Title	Name	Landlord/ Family	Address		
				Postcode	
Tel:		Email			

Please choose the correct route appropriate to your current circumstances.

All routes 1,2 & 3 will require the following evidence.

- **Council tax** (2026-27) **AND electricity bill** (latest)
- **ID** (Passport or Drivers Licence for all applicants)
- **Proof of property ownership** (Land registry title summary **OR** deeds/conveyancing OR mortgage statement)

☐ Route 1 - Disability Route: MEDICAL CONDITION:

Available to householders in receipt of a medical related benefit and/or identified by a registered general practitioner as having a health condition or disability, particularly one exacerbated by a cold home as stipulated in NG6.

☐ Cardiovascular condition ☐ Respiratory condition ☐ Limited mobility ☐ Immunosuppression

☐ Mental health conditions ☐ Any other health condition or disability (made more vulnerable by the cold)

Evidence Required: Completed, signed & stamped (GP Surgery Practice) Warm Powys NHS Referral Letter confirming condition (sent from an NHS email address) **OR** Scheme's in-house GP appointment.

☐ In receipt of a medical associated benefit (DLA, ESA, CA, AA, Blue Badge holder)

Evidence Required: Copy of the latest benefit letter less than 1 year old and/or covering the period on date of application.

☐ Route 2 - Vulnerability Route:

Identifying higher risk households due to low income, age/condition of occupants, in fuel poverty, making them more vulnerable to a cold home as stipulated in NG6 ***AND*** *live in a hard to treat property defined below;*

☐ Hard to treat property (Qualifying definitions – any 1 to qualify)

☐ **Off Gas** *(Property has no mains Gas connection or capped before April 2022 or cannot be connected to the gas grid)*

☐ **Solid Wall Property** *(Non-Cavity construction that would require Internal/External wall insulation including Timber Framed*

☐ **Room in Roof** *(As defined under RdSAP)*

☐ **Property in a state of disrepair** *(as identified on the retrofit assessment condition report)*

☐ **Property is listed OR in a conservation area:** Substantial works subject to necessary planning permission and/or listed consent for listed buildings. Conservation areas have restrictions based on what is visible from the highway)

Evidence Required: Current/new EPR/EPC confirming any of the above definitions, condition report confirming disrepair type or confirmation of listed building status/town map showing property within the conservation area.

PLUS

☐ **In receipt of an income related benefit** (UC (Universal Credit), WTC (Working Tax Credit), CTC (Child Tax Credit), JSA (Job Seekers Allowance), IS (Income Support), PC (Pension Guaranteed or Savings Credit).

Evidence Required: Copy of latest benefit statement or verified via a data matching service

☐ **Older people** (65 and older)

Evidence Required: Drivers Licence, Passport, State Pension Letter, Bus Pass

☐ **Households with children aged under 6 and/or receiving free school meals** (up to age 11).

Evidence Required: Passport **OR** birth certificate AND address verification (child benefit letter **OR** school enrolment letter **OR** health/doctors' letter) **AND/OR Free school meals confirmation letter**.

☐ **Pregnant women**

Evidence Required: Midwifes letter confirmation of pregnancy or copy of Personal Child Health Record Book (MAT B1).

☐ Route 3 – Lower Income (non benefits)

If your property is NOT hard to treat or you're not on income related benefits, you'll need to qualify via low income. under the qualifying threshold, based on your qualifying household composition after deducting allowable expenses.

STATUS	**NET INCOME**	**CALCULATOR** (Monthly)		
☐ 1 Adult	£18,000 (£1,500)	**Monthly Income**	**Applicant 1**	**Applicant 2**
☐ 1 Adult + 1 Child	£24,000 (£2,000)	Net Salary/Profit/Pension (after tax/NI)	£	£

1 Adult + 2 Children	£30,000 (£2,500)	Other Income (benefits/pensions etc)	£		£	
1 Adult + 3 Children	£36,000 (£3,000)	Other Income 2 (benefits/pensions etc)	£		£	
1 Adult + 4 Children	£42,000 (£3,500)	**TOTAL MONTHLY INCOME**	£			
2 Adults	£30,000 (£2,500)	**Monthly Deductions**	**Mortgage**		**RO Loan**	
2 Adults + 1 Child	£36,000 (£3,000)	Mortgage/Rent/RO Loan Payments	£		£	
2 Adults + 2 Children	£42,000 (£3,500)	Council Tax				
2 Adults + 3 Children	£48,000 (£4,000)	**Fuel Bills**	**Electric**	**Gas**	**Oil**	**Solid Fuel**
2 Adults + 4 Children	£54,000 (£4,500)		£	£	£	£
Each Additional Adult	£12,000 (£1,000)	Total Expenses/Deductions	£			
1 2 3 4		**TOTAL NET (Monthly) INCOME**	£			

Evidence Required (for all applicants):

- Latest 3 months bank statement (showing salary, Mortgage/Rent/Robert Owen HILF/ZILF Loan, council tax & energy bill payment) **AND**
- **(EMPLOYED)** 3 months/13 weekly consecutive pay slip/s **OR** latest P60 (<6 months old)
- **(SELF-EMPLOYED)** latest SA302 HMRC tax calculation **OR** submitted tax return (confirming net profit, name, address). Latest Council Tax bill (for ALL applications)

If deductions are required for qualification we will also need;

- Electricity Statement (showing MPAN number)
- Other Utility bills/Invoices for all fuels used for heating/hot water (*if not already shown from Bank Statement)*
- Mortgage **AND/OR** *Robert Owen Loan annual Statement *(if not already shown from the Bank Statement)*

*#Any mortgage or Robert Owen Loan must be against the residential property being assessed in this application. A copy of your council tax bill is required in **ALL** circumstances to evidence house occupation and being a Powys resident.*

Route 4 – All (other) Powys residents:

Most householders are eligible for fundng via this route regardless of income and/or circumstances.

Funding Levels available for an Air Source heating & Solar PV/battery storage system:

Route 1 & 2 - **£12,500** Route 3 - **£11,500** Route 4 - **£10,500**

- A grant of (upto) £2,000 is available for Solar PV and battery storage only installs (subject to qualification).
- There may be an additional discretionary ECO disturbance allowance applicable for failed ECO customers up until 30/11/2026.
- Mains Gas heated properties have a £1,500 reduction in grant funding to the above.

DECLARATION - To be completed in respect of all applications

WARNING: if you knowingly make a false statement, you may be liable for prosecution.

'I declare that to the best of my knowledge the details I have provided are correct'.

Signed (Applicant 1)		**Date:**	/ /
Signed (Applicant 1)		**Date:**	/ /

By signing you consent to share information and provide ANY requested information and/or documentation in support of your application for underwriting or auditing purposes by Warm Wales, the Scheme Coordinator, the local authority or any other 3rd party required by us to share and/or verify your information. Should you complete your application online or over the phone via an electronic signature, submission of your documentary evidence by you (after reading our FAQs sent to you) is evidence and confirms acceptance of the Scheme conditions. You will also be issued a final contract for you to sign and agree.

Quote Issued by: Andrew Condren **Date:**_____

Please express your interest or complete the application form and return directly to the;

Scheme Coordinator at; applications@warmpowys.uk

OR send to Warm Wales on: https://www.warmwales.org.uk/external-upload-portal/

Applications Address:

Warm Powys Scheme: Registered Address: Royal Welsh Warehouse, Old Kerry Road, Newtown, Powys, SY16 1BH.
Admin Address: 22a Cringleway. Great Ponton, Grantham, Lincs. NG33 5DL

Warm Powys (Scheme Coordinator): TEL: **08000 24 24 56; WhatsApp** (Evidence Only): **07950 312264**

Warm Wales (Head Office) Telephone: 08000 91 17 86 & (01656) 747622

Our chosen accredited installers are; **New Direction Renewables & Flow Retrofit Ltd.** Their accreditation bodies are listed below. **Installation is subject to a satisfactory installer technical survey and approval of the supplementary financial proposal for the scheme.* Please see your provisional funding offer for indicative details (0% representative APR) and your loan agreement for **confirmation** of payment and finance details).

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